

Return of Final Meeting in a Members' Voluntary Winding Up

S.94

Pursuant to Section 94 of the Insolvency Act 1986

To the Registrar of Companies

Company Number

02294109

Name of Company

(a) Insert full name of
company

(a) G B Airways Limited

(b) Insert full name(s) and
address(es)~~++~~We, (b) Tomislav Lukic of Ernst & Young LLP, No 1 Colmore Square, Birmingham, B4 6HQ
and Mark Boughey of Ernst & Young LLP, The Paragon, Counterslip, Bristol, BS1 6BX(c) Delete as applicable
(d) Insert date(e) The copy account must
be authenticated by the
written signature(s) of the
liquidator(s)give notice that a general meeting of the company was duly (c) [held on] ~~summoned for~~ (d)
2 June 2014 pursuant to Section 94 of the Insolvency Act 1986, for the
purpose of having an account (of which a copy is attached) (e) laid before it showing how the
winding up of the company has been conducted and the property of the company has been
disposed of and (c) ~~that the same was done accordingly~~ [no quorum was present at the
meeting](f) Insert venue of the
meetingThe meeting was held at (f) No 1 Colmore Square, Birmingham, B4 6HQ

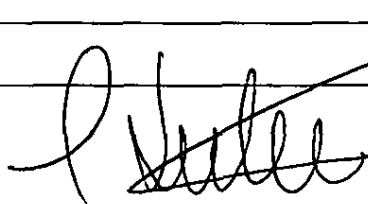
(d) Insert date

The winding up covers the period from (d) 19 June 2013 to 2 June 2014 (opening of
winding up) to the final meeting (close of winding up)

The outcome of the meeting (including any resolutions passed at the meeting) was as follows

The Final General meeting concluded the closure of the Liquidation and the Liquidatorsceased to act. No resolutions were passed

Signed



Date

2/6/2014Presenter's name,
address and reference (if
any)Simon Roberts
Ernst & Young LLP
No 1 Colmore Square
Birmingham
B4 6HQ

THURSDAY



A09

A39FFWL

05/06/2014

#27

COMPANIES HOUSE

TO MEMBERS

2 June 2014

Ref GB/TL/SH/SR/PCF

Simon Roberts

Direct line 0121 535 2693
Direct fax 0121 535 2448

Dear Sirs

G B Airways Limited (In Members' Voluntary Liquidation) ("the Company")

As you are aware, M Boughey and I were appointed as Joint Liquidators of the Company on 19 June 2013. I write to advise you that we are now in a position to conclude the Liquidation.

I refer to my previous report dated 28 April 2014, attached at Appendix A. In accordance with Section 94 of the Insolvency Act 1986, a final meeting of members was held on 2 June 2014 at 10.00am. The attached report was presented at the final meeting, which was deemed inquorate. It was deemed by the Chairman of the meeting that no adjournment was necessary.

Progress during the period of the report

Receipts and payments

There have been no receipts and payments in the Liquidation. A statement of receipts and payments showing a nil return is enclosed at Appendix B.

Joint Liquidators' remuneration

Our remuneration was fixed on a time cost basis as per the terms of our engagement letter, dated 7 June 2011, signed by the Company's Directors, with our fees payable by easyJet plc (being the ultimate parent of the Company). Details of amounts paid are available upon written request to me at Ernst & Young LLP, No 1 Colmore Square, Birmingham, B4 6HQ.

Other matters

The final meeting was held on 2 June 2014 and all known matters stated above having been resolved, the Liquidation of the Company was concluded and Mark Boughey and I have ceased to act as Joint Liquidators. Approximately three months after the filing of this final return and account, the Company will be dissolved by the Registrar of Companies.



Building a better
working world

Should you have any further queries, please do not hesitate to contact my colleague, Simon Roberts, on 0121 535 2693

Yours faithfully
for the Company

A handwritten signature in black ink, appearing to read 'T Lukic', with a long, sweeping horizontal line extending from the end of the signature.

T Lukic
Joint Liquidator

Enc Appendix A – Progress report to members dated 28 April 2014
 Appendix B – Statement of Joint Liquidators Receipts and Payments

T Lukic and M Boughey are licensed in the United Kingdom to act as Insolvency Practitioners by The Institute of Chartered Accountants in England and Wales

We may collect use, transfer, store or otherwise process (collectively, 'Process') information that can be linked to specific individuals ("Personal Data") We may Process Personal Data in various jurisdictions in accordance with applicable law and



Building a better
working world

Ernst & Young LLP
No 1 Colmore Square
Birmingham
B4 6HQ

Tel + 44 121 535 2000
Fax + 44 121 535 2001
ey.com



INVESTOR IN PEOPLE

TO MEMBERS

28 April 2014

Ref GB/TU/SH/SR/PCF

Simon Roberts

Direct line 0121 535 2693
Direct fax 0121 535 2448

Dear Sirs

G B Airways Limited (In Members' Voluntary Liquidation) ("the Company")

As you are aware, M Boughey and I were appointed as Joint Liquidators of the Company on 19 June 2013. I write to advise you that we are now in a position to conclude the Liquidation.

In accordance with Section 94 of the Insolvency Act 1986, a final meeting of members has been called for 2 June 2014. The purpose of the meeting is to receive our account of the winding up. I enclose formal notice of the meeting and a proxy form.

This letter also constitutes our first and final progress report to members, which will be presented to the meeting.

We are required to provide certain information about the Company and the Liquidators in accordance with the provisions of the Insolvency Rules 1986. The information can be found in Appendix A of this report. A copy of our receipts and payments account for the period from 19 June 2013 to 28 April 2014 is also attached at Appendix B.

Progress during the liquidation

Corporation tax

At the date of our appointment as Joint Liquidators, the final pre appointment corporation tax return for the Company, for the period 1 October 2012 to 19 June 2013, remained outstanding. The final pre appointment return was subsequently filed by the Company's Directors during the Liquidation and any resultant corporation tax liability due to HM Revenue & Customs ("HMRC") was settled through a Group Payment Arrangement.

We have since obtained the relevant clearances from HMRC in order to close the Liquidation.

Receipts and payments

There have been no receipts and payments in the Liquidation. A statement of receipts and payments showing a nil return is enclosed at Appendix B.



Building a better
working world

Joint Liquidators' remuneration

Our remuneration was fixed on a time cost basis as per the terms of our engagement letter, dated 7 June 2011, signed by the Company's Directors, with our fees payable by easyJet plc (being the ultimate parent of the Company). Details of amounts paid are available upon written request to me at Ernst & Young LLP, No 1 Colmore Square, Birmingham, B4 6HQ

Other matters

There is no necessity for members to attend the final meeting or to be represented by proxy. However, should you wish to attend the meeting I should be grateful if you would complete and return the enclosed proxy form and if you would also contact my colleague, Simon Roberts, on 0121 535 2693

Once the final meeting has been held and our final return and account has been filed at Companies House, we will vacate office and receive our release. Approximately three months after the filing of the final return and account, the company will be dissolved by the Registrar of Companies

Should you have any further queries, please do not hesitate to contact my colleague, Simon Roberts, on 0121 535 2693

Yours faithfully
for the Company

T Lukic
Joint Liquidator

Enc Appendix A Information about the Company and the Liquidators
 Appendix B Joint Liquidators' receipts and payments account for the period 19 June 2013 to
 28 April 2014
 Notice of final meeting
 Proxy form

T Lukic and M Boughey are licensed in the United Kingdom to act as Insolvency Practitioners by The Institute of Chartered Accountants in England and Wales

We may collect, use, transfer, store or otherwise process (collectively, "Process") information that can be linked to specific individuals ("Personal Data"). We may Process Personal Data in various jurisdictions in accordance with applicable law and professional regulations including (without limitation) the Data Protection Act 1998

G B Airways Limited (In Members' Voluntary Liquidation)

Information about the Company and the Liquidators

Registered office address of the Company	c/o Ernst & Young LLP, No 1 Colmore Square, Birmingham, B4 6HQ
Registered number	02294109
Full names of the Liquidators	Tomislav Lukic and Mark Boughey
Liquidators' addresses	Ernst & Young LLP, No 1 Colmore Square, Birmingham, B4 6HQ and Ernst & Young LLP, The Paragon, Counterslip, Bristol, Avon, BS1 6BX
Date of appointment of the Joint Liquidators	19 June 2013
Details of any changes of Liquidator	None

G B Airways Limited (In Members' Voluntary Liquidation)

Joint Liquidators' receipts and payments account for the period from 19 June 2013 to 28 April 2014

Declaration of Solvency estimated to realise values		In this report period	Cumulative total
£		£	£
	Receipts		
1	Intercompany debtor	Nil	Nil
		<u>Nil</u>	<u>Nil</u>
	Payments		
Nil	N/A	Nil	Nil
		<u>Nil</u>	<u>Nil</u>
		<u>Nil</u>	<u>Nil</u>
	Balance at bank at 28 April 2014	<u>Nil</u>	<u>Nil</u>

Note There were no receipts or payments made by the Company in the Liquidation. The £1 intercompany debtor balance has since been written off.

G B Airways Limited (In Members' Voluntary Liquidation)

Joint Liquidators' receipts and payments account for the period from 19 June 2013 to 2 June 2014

Declaration of Solvency estimated to realise values		In this report period	Cumulative total
£		£	£
Receipts			
1	Intercompany debtor	Nil	Nil
		Nil	Nil
Payments			
Nil	N/A	Nil	Nil
		Nil	Nil
		Nil	Nil
Balance at bank at 2 June 2014		Nil	Nil

Note There were no receipts or payments made by the Company in the Liquidation. The £1 intercompany debtor balance has since been written off.