

**Return of Final Meeting in a
Members' Voluntary Winding Up****Pursuant to Section 94 of the
Insolvency Act 1986****To the Registrar of Companies****S.94**

Company Number

01180361

Name of Company

Henry Ansbacher London Limited

I/We John David Thomas Milsom
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Allan Watson Graham
KPMG LLP, 8 Salisbury Square
London
EC4Y 8BB

Note The copy account must be
authenticated by the written signature(s)
of the Liquidator(s)

give notice that a general meeting of the company was duly held on/summoned for 25 February 2014 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that ~~the same was done accordingly~~ / no quorum was present at the meeting

~~The meeting was held at 8 Salisbury Square, London, EC4Y 8BB~~

The winding up covers the period from 26 September 2012 (opening of winding up) to the final meeting (close of winding up)

The outcome of the meeting (including any resolutions passed at the meeting) was as follows
No quorum was present at the meeting and the chairman noted the liquidators would accordingly vacate their office and have their release, pursuant to section 173(2)(d) of the Insolvency Act 1986, immediately after sending a copy of the final account to the Registrar of Companies

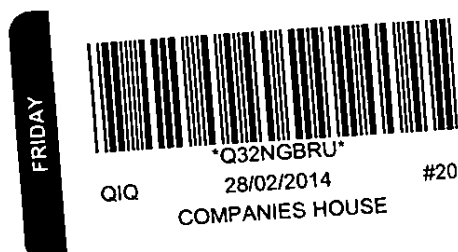
Signed



Date 25 February 2014

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref BC215B0128/MT/RJH



Henry Ansbacher London Limited (in members' voluntary liquidation) ("the Company")

Liquidators' final progress report for the period from 26 September 2012 to 25 February 2014 presented at the final meeting of members held on 25 February 2014

Name	Henry Ansbacher London Limited
Trading name / Former names	Henry Ansbacher Holdings Plc (until 21/09/1993) Ansbacher Investments Limited (until 31/12/1979) Anningson Investments Limited (until 31/12/1976)
Company number	01180361
Previous registered office	c/o Reeves & Co LLP, Third Floor, 24 Chiswell Street, London, EC1Y 4YX
Present registered office	KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB
Joint liquidators	John David Thomas Milsom & Allan Watson Graham
Joint liquidators' address	KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB
Date of appointment	26 September 2012
Appointed by	Members

Receipts and payments

Declaration of solvency		
£	ASSET REALISATIONS	£
8,797	Intercompany debt	8,797
		<u>8,797</u>
	PAYMENTS	
	Corporation Tax	(8,797)
	DISTRIBUTIONS	
	Ordinary shareholders	<u>NIL</u>
<u>8,797</u>		<u>NIL</u>

The declaration of solvency, sworn by the directors prior to the commencement of the liquidation showed an intercompany debt of £8,797 due from Ansbacher UK Group Limited. This debt has since been reduced to £Nil, following the payment by Ansbacher UK Group Limited of the Company's pre-liquidation corporation tax liability totalling £8,908 05.

Creditors

Notices to creditors to prove their claims in the liquidation were advertised in The London Gazette and The Times newspapers on 9 October 2012. No creditors were forthcoming as a result of these advertisements.

Tax

The Company's tax advisors prepared and submitted all outstanding returns up to the date of the commencement of the liquidation to HM Revenue & Customs ("HMRC"). At the request of the joint liquidators, HMRC confirmed that, following payment of the pre-liquidation tax liability, including interest, totalling £8,908 05, the Company has no outstanding corporation tax returns or liabilities, that it will not raise enquiries into any pre or post liquidation periods and that it has no objection to the liquidators calling a final meeting of members to conclude the liquidation.

A similar assurance was sought and received from HMRC in respect of VAT and PAYE.

Distributions

No surplus assets available for distribution.


Replacement of liquidator

Please note that on 14 August 2013 an order was made in the High Court appointing Allan Watson Graham as Joint Liquidator of the Company in place of Jeremy Simon Spratt, following Mr Spratt's retirement from KPMG LLP. In accordance with the Order, creditors and members were given notice of the Order by advertisement in the London Gazette on 21 August 2013.

Joint liquidators' remuneration and expenses

A written resolution was passed on 26 September 2012 that the remuneration of the joint liquidators be fixed at their normal charging rates according to the time properly spent by them and members of their staff in attending to matters arising in the winding up of the Company

In the event, the liquidators' remuneration is being paid by Ansbacher UK Group Limited and accordingly no detailed analysis is included in this report

Signed. 
John David Thomas Milsom
Joint Liquidator

Dated 25 February 2014

John David Thomas Milsom and Allan Watson Graham are authorised to act as Insolvency Practitioners by the ICAEW