

1180361

**IN THE HIGH COURT OF JUSTICE  
CHANCERY DIVISION  
COMPANIES COURT**

**No. 4372 of 2004**

Mr Registrar Jaques

Wednesday the 28th day of July, 2004

**IN THE MATTER OF HENRY ANSBACHER LONDON LIMITED**

**and**

**IN THE MATTER OF THE COMPANIES ACT 1985**

**UPON THE PETITION** of the above-named Henry Ansbacher London Limited (hereinafter called the **Company**) whose registered office is situate at 2 London Bridge, London SE1 9RA preferred unto this Court on 6th July, 2004

**AND UPON HEARING** Counsel for the Company

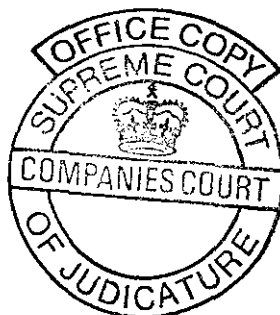
**AND UPON READING** the documents recorded on the Court file as having been read

**THE COURT CONFIRMS** in accordance with the provisions of the above-mentioned Act the reduction of the capital of the Company from £2,900,000 to £2 and the cancellation of the share premium account of the Company resolved on and effected by a written resolution dated 5th July, 2004

**AND THE COURT APPROVES** the Minute set forth in the Schedule hereto

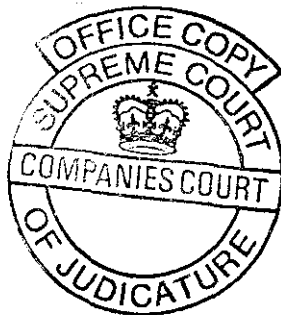
**AND IT IS ORDERED**

1. That this Order be produced by the Company to the Registrar of Companies and that it deliver an Office Copy to him together with a copy of the said Minute.
2. That notice of the registration by the Registrar of Companies of this Order and of the said Minute be published by the Company once in The Times newspaper within 21 days after such registration.



**THE SCHEDULE BEFORE REFERRED TO**  
(Minute approved by the Court)

“The capital of Henry Ansbacher London Limited was by virtue of a Written Resolution taking effect as a Special Resolution and with the sanction of the High Court of Justice dated 28th July, 2004 reduced from £2,900,000 divided into 290,000,000 ordinary shares of 1 penny each to £2 divided into 200 ordinary shares of 1 penny each. As at the date of registration of this Minute, all of the said ordinary shares are issued fully paid”.



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1985**

**ORDER**

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Ref: NIS

*Company no: 1180361  
Filed by Allen & Overy LLP  
165 / NIS*