

1180361

**IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT**

No. 4372 of 2004

Mr Registrar Jaques

Wednesday the 28th day of July, 2004

IN THE MATTER OF HENRY ANSBACHER LONDON LIMITED

and

IN THE MATTER OF THE COMPANIES ACT 1985

UPON THE PETITION of the above-named Henry Ansbacher London Limited (hereinafter called the **Company**) whose registered office is situate at 2 London Bridge, London SE1 9RA preferred unto this Court on 6th July, 2004

AND UPON HEARING Counsel for the Company

AND UPON READING the documents recorded on the Court file as having been read

THE COURT CONFIRMS in accordance with the provisions of the above-mentioned Act the reduction of the capital of the Company from £2,900,000 to £2 and the cancellation of the share premium account of the Company resolved on and effected by a written resolution dated 5th July, 2004

AND THE COURT APPROVES the Minute set forth in the Schedule hereto

AND IT IS ORDERED

1. That this Order be produced by the Company to the Registrar of Companies and that it deliver an Office Copy to him together with a copy of the said Minute.
2. That notice of the registration by the Registrar of Companies of this Order and of the said Minute be published by the Company once in The Times newspaper within 21 days after such registration.



THE SCHEDULE BEFORE REFERRED TO
(Minute approved by the Court)

“The capital of Henry Ansbacher London Limited was by virtue of a Written Resolution taking effect as a Special Resolution and with the sanction of the High Court of Justice dated 28th July, 2004 reduced from £2,900,000 divided into 290,000,000 ordinary shares of 1 penny each to £2 divided into 200 ordinary shares of 1 penny each. As at the date of registration of this Minute, all of the said ordinary shares are issued fully paid”.



No. 4372 of 2004

**IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT**

**IN THE MATTER OF HENRY ANSBACHER
LONDON LIMITED**

and

**IN THE MATTER OF THE COMPANIES ACT
1985**

ORDER

Allen & Overy LLP
One New Change
London
EC4M 9QQ

Tel: 0207 330 3000
Ref: NIS

*Company no: 1180361
Filed by Allen & Overy LLP
165 / NIS*