

Company Number: 06353737

The Companies Act 2006

LIVERPOOL PRODUCE TERMINAL LIMITED
(the "Company")

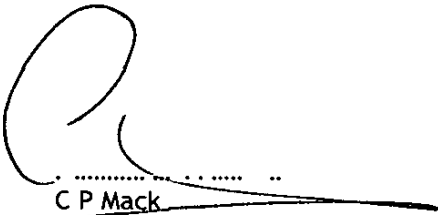
SOLVENCY STATEMENT

(Pursuant to Section 643 of the Companies Act 2006)

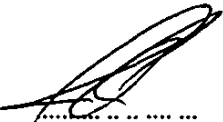
We, being all the directors of the Company for the time being, are of the opinion, having regard to the financial position of the Company and the support from the Company's parent Company and only shareholder, that as at 10 January 2014 there are no grounds on which the Company could be found to be unable to pay (or otherwise discharge) its debts.

We have also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the forthcoming year

In forming these opinions we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).


C P Mack

10-01-14
Date


M J Musk

10-01-14
Date

