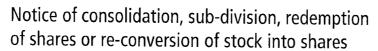
✓ What this form is for

You may use this form to give



What this form is NOT for



For further information, please

	You may use this form notice of consolidation sub-division, redemp shares or re-conversing into shares.	on, no tion of in	You cannot use this form to give notice of a conversion of shares into stock.		refer to our guidance at www.gov.uk/companieshouse				
1	Company detail	S			***	***************************************			
Company number	1299	1212				in this form			
Company name in full						complete in typescript or in ack capitals.			
						s are mandatory unless d or indicated by *			
2	Date of resoluti	on			pecine	d of malcated by			
Date of resolution	d 0 d m 0	y y o	3 3						
3	Consolidation								
	Please show the amendments to each class of share.								
		Previous share structure		New share structure					
Class of shares (E.g. Ordinary/Preference etc.)		Number of issued shares	Nominal value of each share	Number of issue	ed shares	Nominal value of each share			
					· · · · · · · · · · · · · · · · · · ·				
4	Sub-division								
	Please show the ame	nendments to each class of share.							
		Previous share structure		New share structure					
Class of shares (E.g. Ordinary/Preference etc.)		Number of issued shares	Nominal value of each share	Number of issue	d shares	Nominal value of each share			
5	Redemption				······································				
	Please show the class	s number and nominal emable shares can be r	value of shares that hav	ve been					
Class of shares (E.g. Ordinary/Preference et		Number of issued shares	Nominal value of each share						
COCCOT % COM REDEEM ABLE	elative Preference	000,000	ŧ١	- 1					

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Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

6	Re-conversion				
	Please show the class number and nominal	value of shares following	ng re-conversion from sto	ck.	
	New share structure				
Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share		
7	Statement of capital				
	Complete the table(s) below to show the issue the company's issued capital following the cl	ued share capital. It sho hanges made in this fo	rm. Use a Sta	Continuation page Use a Statement of Capital continuation page if necessary.	
	Complete a separate table for each curr add pound sterling in 'Currency table A' and	ency (if appropriate) Euros in 'Currency tab	For example,	tion page if necessary.	
Currency	Class of shares	Number of shares	Aggregate nominal	Total aggregate amount	
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		value (£, €, \$, etc) Number of shares issued	unpaid, if any (£, €, \$, etc) Including both the nominal	
ć	ļ			value and any share premium	
Currency table A	OPDINARY A	525,000	£525,000		
Ŧ	OBDINARY B	225.000	£225,000		
Ł	COOOLY CUMILATIVE PEDETEMABLE PREFERENCE	700,000	£200,000		
	Totals	950,000	£950,000	NIL	
Currency table B				700000	
	Totals				
Currency table C			_!	<u> </u>	
currency table c					
		I			
	Totals				
		<u> </u>			
Total issued share cap Complete this table to sho	pital table ow your total issued share capital. Add the totals from	Total number of shares	Total aggregate nominal	Total aggregate amount	
all currency tables, includi	ing continuation pages.	Total number of shares	value 0	unpaid 10 2	
	Grand total	950,000	4,950,000	NIL	
		Show different currencies	es separately. For example: £10	00 + €100 + \$10	
		Total aggregate amount			

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Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7 .	• Prescribed particulars of rights attached to shares		
Class of share	Ouding A	The particulars are: a. particulars of any voting rights, including rights that arise only in		
	Ordinary A	certain circumstances; b. particulars of any rights, as		
Prescribed particulars	Full voting rights. Full dividend rights. Full capital rights Non-redeemable.			
Class of share	Ordinary B	each class of share. Please use a Statement of capital		
Prescribed particulars •	Full dividend rights. Full capital rights. Non-redeemable.	continuation page if necessary.		
Class of share	0.0001% Cumulative Redeemable Preference			
Prescribed particulars	No voting rights but rights of veto over significant proposals. Cumulative fixed preferential dividend rights to a 0.0001% per annum dividend. Priority rights to being paid out in full at par on a winding-up. Redeemable in whole or part at the instance of the company or a majority of the original holders, subject to available profits.			
9	Signature	1		
	I am signing this form on behalf of the company.	Societas Europaea If the form is being filed on behalf		
Signature	X X	of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the persol signing has membership.		
	This form may be signed by: Director , Secretary, Person authorised, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.	Person authorised Under either section 270 or 274 of the Companies Act 2006.		