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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

112

03382760

Name of company

* KNARR MILL INDUSTRIAL ESTATE LIMITED

* insert full name
of company

Date of creation of the charge

✓ 1st AUGUST 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

S DEBENTURE

Amount secured by the mortgage or charge

4 ALL MONIES AND LIABILITIES DUE FROM
KNARR MILL INDUSTRIAL ESTATE LIMITED
TO THE BANK IN ANY CURRENCY
TOGETHER WITH THE BANK'S CHARGES
AND COMMISSION AND INTEREST AND
EXPENSES.

Names and addresses of the mortgagees or persons entitled to the charge

R3. ROYAL BANK OF SCOTLAND PLC, OF
OLD BROW, MOSSLEY, LANCs.

Postcode OLS OAD

Presentor's name address and
reference (if any):

JONES MAIDMENT WILSON
SOLICITORS, 5 BYROM
STREET, MANCHESTER
M3 4PF (REF: GSW)

For official Use
Mortgage Section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

1. ALL FREEHOLD AND LEASEHOLD PROPERTY NOW VESTED IN OR CHARGED TO THE COMPANY INCLUDING ANY REGISTERED LAND AND INCLUDING KNARR MILL, KNARR BARN LANE, DELPH, OLDHAM (TITLE NUMBER GM 467226).
2. FIXED CHARGE OVER ALL ESTATES AND INTERESTS NOW OR IN THE FUTURE VESTED IN THE COMPANY AND OVER ALL PLANT MACHINERY, FIXTURES AND FITTINGS, GOODWILL, UNCALLED CAPITAL, STOCKS AND SHARES, INTELLECTUAL PROPERTY, CHOSES IN ACTION, PROCEEDS OF INSURANCE, BOOK DEBTS, AND FUNDS STANDING TO THE CREDIT OF THE COMPANY WITH THE BANK OR ANY BANK, IN EACH CASE PRESENT AND FUTURE IN RESPECT OF ALL OF THE ABOVE.
3. FLOATING CHARGE OVER ALL THE UNDERTAKING PROPERTY ASSETS AND RIGHTS OF THE COMPANY PRESENT AND FUTURE NOT SUBJECT TO FIXED CHARGE.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NOT APPLICABLE

Signed



Date

14th August 1997.

On behalf of ~~[company]~~ [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03382760

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 1st AUGUST 1997 AND CREATED BY KNARR MILL INDUSTRIAL ESTATE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND plc ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19th AUGUST 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21st AUGUST 1997.

A handwritten signature in dark ink, appearing to read 'D. Philips'.

D. PHILIPS
for the Registrar of Companies



C O M P A N I E S H O U S E