

DON'T  
STAPLE

SH01

## Return of allotment of shares



Companies House

FileOnline

Go online to file this information  
www.gov.uk/companieshouse

✓ **What this form is for**  
You may use this form to give notice of shares allotted following incorporation.

✗ **What this form is for**  
You cannot use this form to give notice of shares allotted on formation of a company or for an allotment of shares by an unincorporated body.

THURSDAY



A03 24/11/2022 #111  
COMPANIES HOUSE

please  
house

## 1 Company details

Company number 1 1 0 7 8 6 6 9

Company name in full KKALC LIMITED

## → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

## 2 Allotment dates

From Date d 1 d 5 m 1 m 1 y 2 y 0 y 2 y 2  
To Date d d m m y y y y

## ① Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

## 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

## ② Currency

If currency details are not completed we will assume currency is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£(GBP)	REDEEMABLE SHARES	257,307	1	1	0

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

## Continuation page

Please use a continuation page if  
necessary.

## SH01

## Return of allotment of shares

4

## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

Currency	Class of shares	Number of shares	Aggregate nominal value (£, €, \$, etc)	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.		Number of shares issued multiplied by nominal value	Including both the nominal value and any share premium

**Currency table A**

£(GBP)	ORDINARY A SHARES	400	400	
£(GBP)	ORDINARY B SHARES	400	400	
£(GBP)	ORDINARY C SHARES	100	100	
<b>Totals</b>		900	£900	NIL

**Currency table B**

<b>Totals</b>				

**Currency table C**

<b>Totals</b>				

**Total issued share capital table**

You must complete this table to show your total issued share capital. Add the totals from all currency tables, including continuation pages.

	Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid ❶
		Show different currencies separately. For example: £100 + €100 + \$10	Show different currencies separately. For example: £100 + €100 + \$10
<b>Grand total</b>	258,307	£258,307	NIL

**❶ Total aggregate amount unpaid**

Enter 0 or 'nil' if the shares are fully paid. We'll assume the shares are fully paid if you leave this blank.

SH01

Return of allotment of shares

5

**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

ORDINARY A SHARES

Prescribed particulars  
①

SEE CONTINUATION PAGE(S)

Class of share

ORDINARY B SHARES

Prescribed particulars  
①

SEE CONTINUATION PAGE(S)

Class of share

ORDINARY C SHARES

Prescribed particulars  
①

SEE CONTINUATION PAGE(S)

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

6

**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

SH01

## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

WATSON WATSON SOLICITORS

Address

MERCURY HOUSE

SHREWSBURY BUSINESS PARK

Post town

SHREWSBURY

County/Region

SHROPSHIRE

Postcode

S

Y

2

6

L

G

Country

UNITED KINGDOM

DX

Telephone

01743 770 400

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☒ You have completed all appropriate share details in section 3.
- ☒ You have completed the relevant sections of the statement of capital.
- ☒ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**Shares allotted**

**2 Currency**  
If currency details are not completed we will assume currency is in pound sterling.

04/22 Version 7.0

# SH01 - continuation page

## Return of allotment of shares

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

# SH01 - continuation page

## Return of allotment of shares

4

### Statement of capital

Complete the table below to show the issued share capital.  
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
£(GBP)	ORDINARY D SHARES	100	100	
£(GBP)	REDEEMABLE SHARES	257,307	257,307	
Totals		257,407	£257,407	NIL

# SH01 - continuation page

## Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	ORDINARY A SHARES	
Prescribed particulars	<p>VOTING: ONE VOTE PER SHARE</p> <p>DIVIDENDS: EQUAL TO SUCH SUM AS SHALL BE DETERMINED BY THE DIRECTORS OF THE COMPANY</p> <p>CAPITAL: AGGREGATE AMOUNT CREDITED AS PAID UP ON EACH SHARE AND ANY SURPLUS REMAINING AVAILABLE FOR DISTRIBUTION TO SHAREHOLDERS PARI PASSU TO THE HOLDERS OF THE ORDINARY A SHARES, ORDINARY B SHARES, ORDINARY C SHARES AND ORDINARY D SHARES AND AFTER PAYMENT TO THE REDEEMABLE SHARES WHICH RANK IN PRIORITY IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY</p> <p>REDEMPTION: NO RIGHT OF REDEMPTION</p>	



# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY B SHARES	
Prescribed particulars	<p>VOTING: ONE VOTE PER SHARE</p> <p>DIVIDENDS: EQUAL TO SUCH SUM AS SHALL BE DETERMINED BY THE DIRECTORS OF THE COMPANY</p> <p>CAPITAL: AGGREGATE AMOUNT CREDITED AS PAID UP ON EACH SHARE AND ANY SURPLUS REMAINING AVAILABLE FOR DISTRIBUTION TO SHAREHOLDERS PARI PASSU TO THE HOLDERS OF THE ORDINARY A SHARES, ORDINARY B SHARES, ORDINARY C SHARES AND ORDINARY D SHARES AND AFTER PAYMENT TO THE REDEEMABLE SHARES WHICH RANK IN PRIORITY IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY</p> <p>REDEMPTION: NO RIGHT OF REDEMPTION</p>	

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	ORDINARY C SHARES	
Prescribed particulars	<p>VOTING: ONE VOTE PER SHARE</p> <p>DIVIDENDS: EQUAL TO SUCH SUM AS SHALL BE DETERMINED BY THE DIRECTORS OF THE COMPANY</p> <p>CAPITAL: AGGREGATE AMOUNT CREDITED AS PAID UP ON EACH SHARE AND ANY SURPLUS REMAINING AVAILABLE FOR DISTRIBUTION TO SHAREHOLDERS PARI PASSU TO THE HOLDERS OF THE ORDINARY A SHARES, ORDINARY B SHARES, ORDINARY C SHARES AND ORDINARY D SHARES AND AFTER PAYMENT TO THE REDEEMABLE SHARES WHICH RANK IN PRIORITY IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY</p> <p>REDEMPTION: NO RIGHT OF REDEMPTION</p>	

# SH01 - continuation page

## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	ORDINARY D SHARES	
Prescribed particulars	<p>VOTING: ONE VOTE PER SHARE</p> <p>DIVIDENDS: EQUAL TO SUCH SUM AS SHALL BE DETERMINED BY THE DIRECTORS OF THE COMPANY</p> <p>CAPITAL: AGGREGATE AMOUNT CREDITED AS PAID UP ON EACH SHARE AND ANY SURPLUS REMAINING AVAILABLE FOR DISTRIBUTION TO SHAREHOLDERS PARI PASSU TO THE HOLDERS OF THE ORDINARY A SHARES, ORDINARY B SHARES, ORDINARY C SHARES AND ORDINARY D SHARES AND AFTER PAYMENT TO THE REDEEMABLE SHARES WHICH RANK IN PRIORITY IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY</p> <p>REDEMPTION: NO RIGHT OF REDEMPTION</p>	

# SH01 - continuation page

## Return of allotment of shares

### 5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	REDEEMABLE SHARES	
Prescribed particulars	<p>VOTING: NO RIGHT TO VOTE OR ATTEND OR RECEIVE NOTICE OF ANY GENERAL MEETING</p> <p>DIVIDENDS: A FIXED CUMULATIVE PREFERENTIAL DIVIDEND AT AN ANNUAL RATE OF 0.0001% OF THE ISSUE PRICE OF EACH REDEEMABLE SHARE DISTRIBUTED PRO RATA TO THE HOLDERS OF THE REDEEMABLE SHARES</p> <p>CAPITAL: THE ISSUE PRICE OF THE REDEEMABLE SHARES TOGETHER WITH A SUM EQUAL TO ANY ARREARS AND ACCRUALS OF THE PREFERRED DIVIDEND (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AND NO FURTHER ENTITLEMENT</p> <p>REDEMPTION: REDEEMABLE ON NOTICE BY THE HOLDER(S) OF THE REDEEMABLE SHARES UNANIMOUSLY ON THE FIRST WORKING DAY FOLLOWING THE RECEIPT OF SUCH NOTICE FOR AN AMOUNT EQUAL TO 100% OF THE ISSUE PRICE THEREOF (INCLUDING ANY PREMIUM PAID OR SUBSCRIBED)</p>	