



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **ENSCO 1322 LIMITED**

Company Number: **11733232**



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XCJJ99U0

Company Name: **ENSCO 1322 LIMITED**

Company Number: **11733232**

Confirmation **17/12/2023**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	198364
	ORDINARY	Aggregate nominal value:	3967.28
Currency:	GBP		
Prescribed particulars			

INCOME: THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL (AS DEFINED IN THE ARTICLES) TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AS FOLLOWS: (A) 94.5% OF SUCH PROFITS AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C2 ORDINARY SHARES AND C3 ORDINARY SHARES (EACH AS DEFINED IN THE ARTICLES) (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE (AS DEFINED IN THE ARTICLES)), AND (B) 5.5% OF SUCH PROFITS AMONG OF THE HOLDERS OF THE C1 ORDINARY SHARES CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: I (A) FIRST IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; (B) NEXT AND SUBJECT THERETO, IN PAYING TO THE HOLDERS OF THE C ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; AND (C) SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES AS FOLLOWS: (A) 94.5% OF SUCH SURPLUS ASSET AMONGST THE HOLDERS OF THE A ORDINARY SHARES. B ORDINARY SHARES AND C3 ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES); AND (B) 5.5% OF SUCH SURPLUS ASSETS AMONGST THE HOLDERS OF THE C1 ORDINARY SHARES. 1 VOTING SUBJECT TO ARTICLES 3.3.2. 3.3 3, 6.4 AND 6.9.2 OF THE ARTICLES, A ORDINARY SHARES. B ORDINARY SHARES AND C ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN IDC ENTITY (AS DEFINED M THE ARTICLES) SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 3.3.3 OF THE ARTICLES). THE C1 ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE VOTES REPRESENTING NOT LESS THAN, AND NOT MORE THAN. 5.5% IN AGGREGATE OF VOTES AT ANY GENERAL MEETING AT THE COMPANY OR ON ANY

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SHAREHOLDER**

Class of Shares:	B1	Number allotted	1636
	ORDINARY	Aggregate nominal value:	163.6

Currency: **GBP**

Prescribed particulars

INCOME: THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL (AS DEFINED IN THE ARTICLES) TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AS FOLLOWS: (A) 94.5% OF SUCH PROFITS AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C2 ORDINARY SHARES AND C3 ORDINARY SHARES (EACH AS DEFINED IN THE ARTICLES) (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE (AS DEFINED IN THE ARTICLES)), AND (B) 5.5% OF SUCH PROFITS AMONG OF THE HOLDERS OF THE C1 ORDINARY SHARES CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; (B) NEXT AND SUBJECT THERETO, IN PAYING TO THE HOLDERS OF THE C ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; AND (C) SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES AS FOLLOWS: (A) 94.5% OF SUCH SURPLUS ASSET AMONGST THE HOLDERS OF THE A ORDINARY SHARES. B ORDINARY SHARES AND C3 ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES); AND (B) 5.5% OF SUCH SURPLUS ASSETS AMONGST THE HOLDERS OF THE C1 ORDINARY SHARES. 1 VOTING SUBJECT TO ARTICLES 3.3.2. 3.3 3, 6.4 AND 6.9.2 OF THE ARTICLES, A ORDINARY SHARES. B ORDINARY SHARES AND C ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN IDC ENTITY (AS DEFINED M THE ARTICLES) SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 3.3.3 OF THE ARTICLES). THE C1 ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE VOTES REPRESENTING NOT LESS THAN, AND NOT MORE THAN. 5.5% IN AGGREGATE OF VOTES AT ANY GENERAL MEETING AT THE COMPANY OR ON ANY

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Class of Shares:	B2	Number allotted	34375
	ORDINARY	Aggregate nominal value:	3437.5
Currency:	GBP		
Prescribed particulars			

INCOME: THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL (AS DEFINED IN THE ARTICLES) TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AS FOLLOWS: (A) 94.5% OF SUCH PROFITS AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C2 ORDINARY SHARES AND C3 ORDINARY SHARES (EACH AS DEFINED IN THE ARTICLES) (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE (AS DEFINED IN THE ARTICLES)), AND (B) 5.5% OF SUCH PROFITS AMONG OF THE HOLDERS OF THE C1 ORDINARY SHARES CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; (B) NEXT AND SUBJECT THERETO, IN PAYING TO THE HOLDERS OF THE C ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; AND (C) SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES AS FOLLOWS: (A) 94.5% OF SUCH SURPLUS ASSET AMONGST THE HOLDERS OF THE A ORDINARY SHARES. B ORDINARY SHARES AND C3 ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES); AND (B) 5.5% OF SUCH SURPLUS ASSETS AMONGST THE HOLDERS OF THE C1 ORDINARY SHARES. 1 VOTING SUBJECT TO ARTICLES 3.3.2. 3.3 3, 6.4 AND 6.9.2 OF THE ARTICLES, A ORDINARY SHARES. B ORDINARY SHARES AND C ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN IDC ENTITY (AS DEFINED M THE ARTICLES) SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 3.3.3 OF THE ARTICLES). THE C1 ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE VOTES REPRESENTING NOT LESS THAN, AND NOT MORE THAN. 5.5% IN AGGREGATE OF VOTES AT ANY GENERAL MEETING AT THE COMPANY OR ON ANY

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Class of Shares:	C1	Number allotted	23632
	ORDINARY	Aggregate nominal value:	2363.2
Currency:	GBP		
Prescribed particulars			

INCOME: THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL (AS DEFINED IN THE ARTICLES) TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AS FOLLOWS: (A) 94.5% OF SUCH PROFITS AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C2 ORDINARY SHARES AND C3 ORDINARY SHARES (EACH AS DEFINED IN THE ARTICLES) (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE (AS DEFINED IN THE ARTICLES)), AND (B) 5.5% OF SUCH PROFITS AMONG OF THE HOLDERS OF THE C1 ORDINARY SHARES CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; (B) NEXT AND SUBJECT THERETO, IN PAYING TO THE HOLDERS OF THE C ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; AND (C) SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES AS FOLLOWS: (A) 94.5% OF SUCH SURPLUS ASSET AMONGST THE HOLDERS OF THE A ORDINARY SHARES. B ORDINARY SHARES AND C3 ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES); AND (B) 5.5% OF SUCH SURPLUS ASSETS AMONGST THE HOLDERS OF THE C1 ORDINARY SHARES. 1 VOTING SUBJECT TO ARTICLES 3.3.2. 3.3 3, 6.4 AND 6.9.2 OF THE ARTICLES, A ORDINARY SHARES. B ORDINARY SHARES AND C ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN IDC ENTITY (AS DEFINED M THE ARTICLES) SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 3.3.3 OF THE ARTICLES). THE C1 ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE VOTES REPRESENTING NOT LESS THAN, AND NOT MORE THAN. 5.5% IN AGGREGATE OF VOTES AT ANY GENERAL MEETING AT THE COMPANY OR ON ANY

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Class of Shares:	C2	Number allotted	25001
	ORDINARY	Aggregate nominal value:	2500.1
Currency:	GBP		
Prescribed particulars			

INCOME: THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL (AS DEFINED IN THE ARTICLES) TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AS FOLLOWS: (A) 94.5% OF SUCH PROFITS AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C2 ORDINARY SHARES AND C3 ORDINARY SHARES (EACH AS DEFINED IN THE ARTICLES) (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE (AS DEFINED IN THE ARTICLES)), AND (B) 5.5% OF SUCH PROFITS AMONG OF THE HOLDERS OF THE C1 ORDINARY SHARES CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; (B) NEXT AND SUBJECT THERETO, IN PAYING TO THE HOLDERS OF THE C ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; AND (C) SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES AS FOLLOWS: (A) 94.5% OF SUCH SURPLUS ASSET AMONGST THE HOLDERS OF THE A ORDINARY SHARES. B ORDINARY SHARES AND C3 ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES); AND (B) 5.5% OF SUCH SURPLUS ASSETS AMONGST THE HOLDERS OF THE C1 ORDINARY SHARES. 1 VOTING SUBJECT TO ARTICLES 3.3.2. 3.3 3, 6.4 AND 6.9.2 OF THE ARTICLES, A ORDINARY SHARES. B ORDINARY SHARES AND C ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN IDC ENTITY (AS DEFINED M THE ARTICLES) SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 3.3.3 OF THE ARTICLES). THE C1 ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE VOTES REPRESENTING NOT LESS THAN, AND NOT MORE THAN. 5.5% IN AGGREGATE OF VOTES AT ANY GENERAL MEETING AT THE COMPANY OR ON ANY

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Class of Shares:	C3	Number allotted	29687
	ORDINARY	Aggregate nominal value:	2968.7
Currency:	GBP		
Prescribed particulars			

INCOME: THE COMPANY MAY NOT DISTRIBUTE ANY PROFITS IN RESPECT OF ANY FINANCIAL YEAR UNLESS AND UNTIL INVESTOR APPROVAL (AS DEFINED IN THE ARTICLES) TO SUCH DISTRIBUTION SHALL HAVE BEEN OBTAINED. SUBJECT THERETO, ANY PROFITS WHICH THE COMPANY MAY DETERMINE TO DISTRIBUTE IN RESPECT OF ANY FINANCIAL YEAR SHALL BE APPLIED AS FOLLOWS: (A) 94.5% OF SUCH PROFITS AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C2 ORDINARY SHARES AND C3 ORDINARY SHARES (EACH AS DEFINED IN THE ARTICLES) (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE (AS DEFINED IN THE ARTICLES)), AND (B) 5.5% OF SUCH PROFITS AMONG OF THE HOLDERS OF THE C1 ORDINARY SHARES CAPITAL: ON A RETURN OF ASSETS ON LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED: (A) FIRST IN PAYING TO THE HOLDERS OF THE A ORDINARY SHARES AND B ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARE) AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; (B) NEXT AND SUBJECT THERETO, IN PAYING TO THE HOLDERS OF THE C ORDINARY SHARES AN AMOUNT EQUAL TO THE SUBSCRIPTION PRICE (INCLUSIVE OF ANY PREMIUM) PAID FOR SUCH SHARES; AND (C) SUBJECT THERETO, THE BALANCE OF SUCH ASSETS SHALL BELONG TO AND BE DISTRIBUTED AMONGST THE HOLDERS OF THE A ORDINARY SHARES, THE B ORDINARY SHARES AND THE C ORDINARY SHARES AS FOLLOWS: (A) 94.5% OF SUCH SURPLUS ASSET AMONGST THE HOLDERS OF THE A ORDINARY SHARES. B ORDINARY SHARES AND C3 ORDINARY SHARES (PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES); AND (B) 5.5% OF SUCH SURPLUS ASSETS AMONGST THE HOLDERS OF THE C1 ORDINARY SHARES. 1 VOTING SUBJECT TO ARTICLES 3.3.2. 3.3 3, 6.4 AND 6.9.2 OF THE ARTICLES, A ORDINARY SHARES. B ORDINARY SHARES AND C ORDINARY SHARES SHALL RESPECTIVELY CONFER ON EACH HOLDER THEREOF (IN THAT CAPACITY) THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND TO VOTE ON WRITTEN RESOLUTIONS AND ON A POLL OR WRITTEN RESOLUTION TO EXERCISE ONE VOTE PER SHARE PROVIDED THAT FOR SO LONG AS AN IDC ENTITY (AS DEFINED M THE ARTICLES) SHALL BE THE LEGAL AND/OR BENEFICIAL OWNER OF SHARES, SUCH SHARES SO HELD BY LDC ENTITIES SHALL NOT TOGETHER CONFER MORE THAN 49.9% OF THE TOTAL VOTING RIGHTS OF ALL SHARES AT ANY TIME (SUBJECT ALWAYS TO ARTICLE 3.3.3 OF THE ARTICLES). THE C1 ORDINARY SHARES SHALL BE ENTITLED TO EXERCISE VOTES REPRESENTING NOT LESS THAN, AND NOT MORE THAN. 5.5% IN AGGREGATE OF VOTES AT ANY GENERAL MEETING AT THE COMPANY OR ON ANY

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Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	312695
		Total aggregate nominal value:	15400.38
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **196380 A ORDINARY shares held as at the date of this confirmation statement**

Name: **LDC VIII LP**

Shareholding 2: **1984 A ORDINARY shares held as at the date of this confirmation statement**

Name: **LDC PARALLEL VIII LP**

Shareholding 3: **1636 B1 ORDINARY shares held as at the date of this confirmation statement**

Name: **PAUL BOSSON**

Shareholding 4: **16338 B2 ORDINARY shares held as at the date of this confirmation statement**

Name: **CYNTHIA BOSTOCK**

Shareholding 5: **17187 C1 ORDINARY shares held as at the date of this confirmation statement**

Name: **CYNTHIA BOSTOCK**

Shareholding 6: **7959 B2 ORDINARY shares held as at the date of this confirmation statement**

Name: **SOPHIE MEANEY**

Shareholding 7: **7959 B2 ORDINARY shares held as at the date of this confirmation statement**

Name: **CATHERINE SISSONS**

Shareholding 8: **17187 C2 ORDINARY shares held as at the date of this confirmation statement**

Name: **CATHERINE SISSONS**

Shareholding 9: **5689 C2 ORDINARY shares held as at the date of this confirmation statement**

Name: **CHRIS HERRMANNSEN**

Shareholding 10: **2119 B2 ORDINARY shares held as at the date of this confirmation statement**

Name: **CHRIS HERRMANNSEN**

Shareholding 11: **6445 C1 ORDINARY shares held as at the date of this confirmation statement**

Name: **DAN SPEED**

Shareholding 12: **2125 C2 ORDINARY shares held as at the date of this confirmation statement**
Name: **DAN SPEED**

Shareholding 13: **15062 C3 ORDINARY shares held as at the date of this confirmation statement**
Name: **DAN SPEED**

Shareholding 14: **13125 C3 ORDINARY shares held as at the date of this confirmation statement**
Name: **AMBERJACK EBT TRUSTEE LIMITED**

Shareholding 15: **1500 C3 ORDINARY shares held as at the date of this confirmation statement**
Name: **ALASTAIR WEINEL**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor