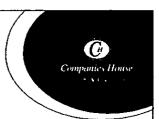
In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online Please go to www.companieshouse.gov.uk

✓ What this form is for You may use this form to give notice of shares allotted following incorporation What this form is NO
You cannot use this for
notice of shares taken to
on formation of the cor
for an allotment of a ne
shares by an unlimited of



A28

08/12/2012 COMPANIES HOUSE #36

Company details									
4	4	5	7	9	0				
TES	co	PLC	;						
		<u> </u>	<u> </u>	4 4 5 7 TESCO PLC	4 4 5 7 9 TESCO PLC	<u> </u>	<u> </u>	<u> </u>	<u> </u>

Filling in this form
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2	Allotment dates •									
From Date	^d 2 ^e 9	^m 1 ^m 1	72 70 71 72	2						
To Date	0 5	^m 1 ^m 2	72 70 71 72	2						

Shares allotted

of Allotment date

If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

If currency details are not completed we will assume currency

© Currency

				is in pound	sterling
Class of shares (E g Ordinary/Preference etc)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	-	1,705	5p	311 00p	-
ORDINARY	-	781	5p	328 00p	-
ORDINARY	-	13,250	5p	197 50p	-

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Please give details of the shares allotted, including bonus shares

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

	SH01 Return of allotm	ent of shares						
	Statement of c	apital						
	Section 4 (also Se		6, if appropriate) should refl nis return	ect the				
4	Statement of capital (Share capital in pound sterling (£))							
Please complete the ta issued capital is in ste			ld in pound sterling. If all you to Section 7	our				
Class of shares (E g Ordinary/Preference etc.)		Amount paid up on each share •	Amount (if any) unpaid on each share 0	Number of shar	₂₅ Ø	Aggregate nominal value 🕄		
ORDINARY		66 72p	0 00	8,041,659	463	£ 402,082,973 15		
						£		
						£		
						£		
		Totals		8,041,659,463		£ 402,082,973 15		
Class of shares (E.g. Ordinary / Preference etc.)		Amount paid up on each share 0	Amount (if any) unpaid on each share •	Number of share	es 🕖	Aggregate nominal value ①		
			Totals					
Currency								
Class of shares (E g Ordmany/Preference etc.)		Amount paid up on each share •	Amount (if any) unpaid on each share ①	Number of shares ② Aggregate nom		Aggregate nominal value ©		
	<u> </u>							
			Totals	<u> </u>				
6	Statement of c	apital (Totals)				<u> </u>		
_	Please give the tot issued share capita		d total aggregate nominal	value of	Please	aggregate nominal value list total aggregate values in		
Total number of shares			·			ent currencies separately for ole £100 + €100 + \$10 etc.		
Total aggregate nominal value ©								
 Including both the nominal share premium Total number of issued states 	·	E g Number of shares nominal value of each	share. Plea	ntinuation Pag ase use a Staten be if necessary		pital continuation		

SH01

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to sh	nares)
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares The particulars are
Class of share	ORDINARY	a particulars of any voting rights,
Prescribed particulars	The shares have attached to them full voting and dividend distribution (including on winding up) rights	including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.
Class of share		A separate table must be used for
Prescribed particulars		each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share		
Prescribed particulars		
8	Signature	
	I am signing this form on behalf of the company	9 Societas Europaea
Signature	Signature X This form may be signed by	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of
	Director 9 , Secretary, Person authorised 9 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	the Companies Act 2006

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record TERESA JAMES Company name TESCO PLC TESCO HOUSE, **DELAMARE ROAD** Post town CHESHUNT County/Region HERTS Postcode Country UK 01992 646610 Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk