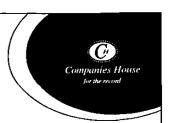
In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online. Please go to www companieshouse.gov uk

What this form is for You may use this form to give notice of shares allotted following incorporation

What this form is NOT for You cannot use this form t notice of shares taken by s on formation of the compa for an allotment of a new shares by an unlimited cor



A05 08/07/2010 **COMPANIES HOUSE**

1	Company details							
Company number	4	4	5	7	9	0		
Company name in full	TESCO PLC							

→ Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless

specified or indicated by *

Allotment dates • From Date To Date

• Allotment date If all shares were allotted on the same day enter that date in the 'from date' box If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

Shares allotted

Please give details of the shares allotted, including bonus shares

Q Currency If currency details are not completed we will assume currency is in nound sterling

				i is in pound	Julia
Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	-	9,494	5p	232 00p	-
ORDINARY	-	2,206	5p	248 00p	-
ORDINARY	-	11,694	5p	307 00p	-

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

SH01 Return of allotment of shares Statement of capital Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return Statement of capital (Share capital in pound sterling (£)) Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7 Aggregate nominal value 6 Class of shares Amount paid up on Amount (if any) unpaid Number of shares @ (E.g. Ordinary/Preference etc.) each share 0 on each share 0 £ 401,179,930 25 **ORDINARY** 65 25p 0.00 8,023,598,605 £ £ £ Totals £ 401,179,930 25 8,023,598,605 Statement of capital (Share capital in other currencies) Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency Currency Class of shares Amount (if any) unpaid Number of shares **②** Aggregate nominal value 🚯 Amount paid up on (E.g. Ordinary / Preference etc.) each share 0 on each share 0 **Totals** Currency Class of shares Amount paid up on Amount (if any) unpaid Number of shares @ Aggregate nominal value 6 (E.g. Ordinary/Preference etc.) each share O on each share O **Totals** Statement of capital (Totals) Please give the total number of shares and total aggregate nominal value of O Total aggregate nominal value issued share capital Please list total aggregate values in different currencies separately For example £100 + \$10 etc Total number of shares Total aggregate nominal value 9

O E g Number of shares issued multiplied by

nominal value of each share

• Including both the nominal value and any

Total number of issued shares in this class.

share premium

Please use a Statement of Capital continuation

Continuation Pages

page if necessary

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Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to s	hares)		
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	• Prescribed particulars of rights attached to shares		
Class of share	5p ORDINARY	The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating		
Prescribed particulars 0	The shares have attached to them full voting and dividend distribution (including on winding up) rights			
Class of share		to redemption of these shares. A separate table must be used for		
Prescribed particulars		each class of share Continuation page Please use a Statement of Capital continuation page if necessary		
Class of share		,		
Prescribed particulars				
8	Signature			
	I am signing this form on behalf of the company	O Societas Europaea		
Signature	This form may be signed by Director Q , Secretary, Person authorised Q , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	of a Societas Europaea (SE) please		

SH01

Return of allotment of shares

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record Contact name TERESA JAMES Company name TESCO PLC TESCO HOUSE, DELAMARE ROAD Post town CHESHUNT County/Region HERTS Ν S Country UK 01992 646610 Checklist We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

■ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www companieshouse goviuk or email enquiries@companieshouse goviuk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk