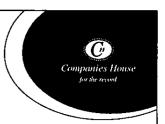
Return of allotment of shares



You can use the WebFiling service to file this form online. Please go to www companieshouse gov uk

- What this form is for You may use this form to give notice of shares allotted following incorporation
- X What this form is NOT for You cannot use this form to give notice of shares taken by subscribers on formation of the company or for an allotment of a new class of shares by an unlimited company

For further information, please refer to our guidance at www.companieshouse.gov.uk

1	Company details		
Company number	4 4 5 7 9 0	→ Filling in this form Please complete in typescript or in	
Company name in full	TESCO PLC	bold black capitals. All fields are mandatory unless specified or indicated by *	
2	Allotment dates •		
From Date To Date	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	Allotment date If all shares were allotted on the same day enter that date in the	
		'from date' box if shares were allotted over a period of time, complete both 'from date' and 'to date' boxes	

Please give details of the shares allotted, including bonus shares

Ourrency If currency details are not completed we will assume currency is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency 3	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
ORDINARY	-	97,415	5p	318 60p	-
ORDINARY	-	7,340	5p	427 00p	-

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)



28/04/2010 **COMPANIES HOUSE**

	Return of allotm	ent of shares				
	Statement of c	apital				
	Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return					
4	Statement of c	apital (Share capit	al in pound sterling (E))		
Please complete the ta issued capital is in ster			ld in pound sterling If all to Section 7	your	_	
Class of shares (E.g. Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of sha	res 🛛	Aggregate nominal value 9
ORDINARY		65 33p	0 00	7,994,639	,839	£ 399,731,991 95
				_ 		£
•				<u>- -</u>		£
						£
		<u>'</u>	Tota	ls 7,994,639	839	£ 399,731,991 95
5	Statement of ca	anital (Share capit	al in other currencies		,000	1 000,100,000
Please complete the ta Please complete a sepa			in other currencies			
Currency						
Class of shares (E g Ordinary / Preference et	cc)	Amount paid up on each share ①	Amount (if any) unpaid on each share •	Number of sha	res 0	Aggregate nominal value
		<u> </u>				
			Tota	ls		
Currency				15		
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share •	Number of sha	res ②	Aggregate nominal value
			Tota	ls		
6	Statement of ca	apital (Totals)	-			
:	Please give the total		d total aggregate nomina	l value of	Please	aggregate nominal value list total aggregate values in
otal number of shares	different currencies separately For example £100 + \$100 etc					
otal aggregate						
Including both the noming share premium Total number of issued signs.	·	● E g Number of shares nominal value of each	share P	ontinuation Pag lease use a Staten age if necessary		oital continuation

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to sh	hares)		
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5	Prescribed particulars of rights attached to shares		
Class of share	5p ORDINARY	The particulars are a particulars of any voting rights,		
Prescribed particulars	The shares have attached to them full voting and dividend distribution (including on winding up) rights	including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.		
Class of share		A separate table must be used for		
Prescribed particulars		each class of share Continuation page Please use a Statement of Capital continuation page if necessary		
Class of share				
Prescribed particulars				
8	Signature	·		
	I am signing this form on behalf of the company	O Societas Europaea		
Signature	Signature X	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership		
	This form may be signed by Director 9 , Secretary, Person authorised 9 , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager	Person authorised Under either section 270 or 274 of the Companies Act 2006		

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Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a guery on the form. The contact information you give will be visible to searchers of the public record **TERESA JAMES** Company name TESCO PLC TESCO HOUSE. DELAMARE ROAD Post town CHESHUNT County/Region HERTS Postcode Country UK 01992 646610 Checklist We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- You have signed the form

Important information

Please note that all information on this form will appear on the public record.

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland¹ The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk