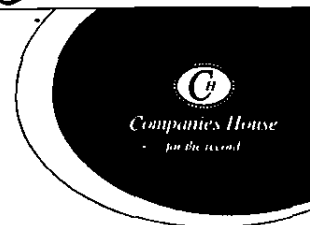


MG01

Particulars of a mortgage or charge

202613/13



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NO**
You cannot use this form
particulars of a charge
company To do this, please
form MG01s

WEDNESDAY



A49 *AQ9LNQJQ* 05/01/2011 163
COMPANIES HOUSE

1 Company details

Company number 0 7 1 3 1 8 2 9

Company name in full THE FRIED FISH COMPANY LIMITED

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d 2 d 3 m 1 m 2 y 2 y 0 y 1 y 0

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

DEBENTURE BEING A FIXED AND FLOATING CHARGE

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

ALL MONIES DUE, OR TO BECOME DUE FROM THE COMPANY
TO THE CHARGE ON ANY ACCOUNT WHATSOEVER

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name

BANK OF CYPRUS PUBLIC COMPANY LIMITED

Address

PO BOX 17484, 87 CHASE SIDE

LONDON

Postcode

N 1 4 5 W H

Name

Address

Postcode

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

THE COMPANY CHARGES ALL ITS UNDERTAKING AND PROPERTY AND ASSETS WHATSOEVER AND WHERESOEVER BOTH PRESENT AND FUTURE VESTED AND CONTINGENT

1 BY WAY OF FIXED CHARGE ALL FREEHOLD AND LEASEHOLD PROPERTY TOGETHER WITH ALL BUILDINGS FIXTURES AND FIXED PLANT AND MACHINERY ALL THE GOODWILL AND UNCALLED CAPITAL AND ALL BOOK DEBTS AND OTHER DEBTS NOW OR FROM TIME TO TIME DUE,

2 BY WAY OF FIRST FLOATING CHARGE ALL OTHER ASSETS AND UNDERTAKING

SUBJECT TO THE RESTRICTION THAT THE COMPANY SHALL NOT BE AT LIBERTY TO CREATE ANY MORTGAGE OR CHARGE OF ITS PROPERTY HAVING PRIORITY OR RANKING PARI PASSU WITH THIS DEBENTURE AND ALL LATER DEBENTURES CHARGES OR MORTGAGES SHALL BE EXPRESSED SUBJECT TO THIS DEBENTURE

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **ANDREAS BRYANT**

Company name **BANK OF CYPRUS UK**

Address **PO BOX 17484**

87 CHASE SIDE

Post town **LONDON**

County/Region

Postcode **N 1 4 5 W H**

Country **UK**

DX **34309**

Telephone **0208 267 7339**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



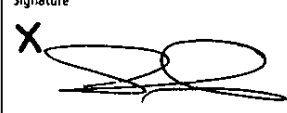
Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01

Particulars of a mortgage or charge

<div data-bbox="103 322 151 369">7</div> <div data-bbox="343 322 1141 369">Particulars as to commission, allowance or discount (if any)</div> <div data-bbox="343 369 1141 683"> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p> </div> <div data-bbox="103 683 343 1176"> <div data-bbox="103 683 343 750">Commission allowance or discount</div> </div>	
<div data-bbox="103 1176 151 1220">8</div>	<div data-bbox="343 1176 1141 1220">Delivery of instrument</div> <div data-bbox="343 1220 1141 1691"> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p> </div>
<div data-bbox="103 1691 151 1736">9</div> <div data-bbox="343 1691 1141 1736">Signature</div> <div data-bbox="103 1736 343 2024"> <div data-bbox="103 1736 343 1803">Signature</div> </div>	<div data-bbox="343 1736 1141 1803">Please sign the form here</div> <div data-bbox="343 1803 1141 1937"> <div data-bbox="343 1803 414 1825">Signature</div> <div data-bbox="343 1825 1141 1937">  </div> </div> <div data-bbox="343 1937 1141 2024"> <div data-bbox="343 1937 1141 2024">This form must be signed by a person with an interest in the registration of the charge</div> </div>



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 7131829
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 23
DECEMBER 2010 AND CREATED BY THE FRIED FISH
COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO BANK OF CYPRUS
PUBLIC COMPANY LIMITED ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 5 JANUARY 2011**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 JANUARY 2011

MH DX



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**